

November 28, 2018

## THE PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Attention:

MS. JANET A. ENCARNACION

Head of Disclosure Department

Re:

Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA T. ACADEMIA ( Corporate Information Officer

### **SECURITIES AND EXCHANGE COMMISSION**

### SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	November 28, 2018 Date of Report (Date of earliest event reported)	
2.	SEC Identification Number <b>58648</b> 3. BIR Tax Identification No. <b>000-410-840-000</b>	
4.	MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION Exact name of issuer as specified in its charter	
5.	PHILIPPINES Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Code:
7.	Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701 Address of principal office Postal Code	
8.	c/o (02) 691-8899 Issuer's telephone number, including area code	
9.	N/A Former name or former address, if changed since last report	
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA	
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	COMMON	<b>5,687,270,800</b> Outstanding Debt: PhP 2 billion note facility

# 11. Indicate the item numbers reported herein: <u>Item 9 – Other Events</u>

Melco Resorts and Entertainment (Philippines) Corporation (the "Corporation") hereby discloses Management's approval of the redemption of the remaining ₱2 billion 5.00% fixed rate corporate secured notes issued by its subsidiary Melco Resorts Leisure (PHP) Corporation ("Melco Leisure") on January 24, 2014 (the "Philippine Notes), with a maturity date of January 24, 2019, pursuant to the Notes Facility and Security Agreement entered into by and between, among others, Melco Leisure, the Corporation and certain of its subsidiaries as guarantors and pledgors, Australia and New Zealand Banking Group Limited and Deutsche Bank AG, Manila Branch as joint lead managers and the Philippine National Bank – Trust Banking Group as facility agent, registrar, paying agent and security trustee.

Notice of intent to redeem, which is intended to be completed by December 28, 2018, has been delivered to the Facility Agent today.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA T. ACADEMIA MO Corporate Information Officer

November 28, 2018

Date