



November 28, 2018

THE PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **MS. JANET A. ENCARNACION**
Head of Disclosure Department

Re: Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT
(PHILIPPINES) CORPORATION**

By:

A handwritten signature in blue ink, appearing to read "M. Academia".

MARISSA T. ACADEMIA
Corporate Information Officer

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Melco Resorts and Entertainment (Philippines) Corporation (the “**Corporation**”) hereby discloses Management’s approval of the redemption of the remaining ₱2 billion 5.00% fixed rate corporate secured notes issued by its subsidiary Melco Resorts Leisure (PHP) Corporation (“**Melco Leisure**”) on January 24, 2014 (the “**Philippine Notes**), with a maturity date of January 24, 2019, pursuant to the Notes Facility and Security Agreement entered into by and between, among others, Melco Leisure, the Corporation and certain of its subsidiaries as guarantors and pledgors, Australia and New Zealand Banking Group Limited and Deutsche Bank AG, Manila Branch as joint lead managers and the Philippine National Bank – Trust Banking Group as facility agent, registrar, paying agent and security trustee.

Notice of intent to redeem, which is intended to be completed by December 28, 2018, has been delivered to the Facility Agent today.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:



MARISSA T. ACADEMIA
Corporate Information Officer

November 28, 2018
Date